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STATEMENT UNDER 37 CFR 3.73(b)

Applicant/Patent Owner: Yossi Avni et al.

Application No./Patent No.: 10/810,651 (Pat. 7424462)   Filed/Issue Date: 03/29/2004 (Issued 09/09/2008)

Entitled: APPARATUS FOR AND METHOD OF PATTERN RECOGNITION AND IMAGE ANALYSIS

Applied Neural Technologies Limited , a _____ corporation
(Name of Assignee)   (Type of Assignee, e.g., corporation, partnership, university, government agency, etc.)

states that it is:

1. [x] the assignee of the entire right, title, and interest; or

2. [ ] an assignee of less than the entire right, title and interest.
   (The extent (by percentage) of its ownership interest is _____ %)

In the patent application/patent identified above by virtue of either:

A. [ ] An assignment from the inventor(s) of the patent application/patent identified above. The assignment was recorded in the United States Patent and Trademark Office at Reel _____ , Frame _____ , or for which a copy thereof is attached.

OR

B. [x] A chain of title from the inventor(s), of the patent application/patent identified above, to the current assignee as follows:

1. From: Yossi Avni et al.   To: Applied Neural Computing Ltd.
   The document was recorded in the United States Patent and Trademark Office at
   Reel 015579 , Frame 0413 , or for which a copy thereof is attached.

2. From: Applied Neural Computing Ltd.   To: Applied Neural Technologies Limited of Woodbourne Hall
   The document was recorded in the United States Patent and Trademark Office at
   Reel 019161 , Frame 0972 , or for which a copy thereof is attached.

3. From: Applied Neural Computing Ltd.   To: Applied Neural Technologies Limited
   The document to correct Assignee's name and address was recorded in the United States Patent and Trademark Office at
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[ ] Additional documents in the chain of title are listed on a supplemental sheet.

[x] As required by 37 CFR 3.73(b)(1)(i), the documentary evidence of the chain of title from the original owner to the assignee was, or concurrently is being, submitted for recordation pursuant to 37 CFR 3.11.

[NOTE: A separate copy (i.e., a true copy of the original assignment document(s)) must be submitted to Assignment Division in accordance with 37 CFR Part 3, to record the assignment in the records of the USPTO. See MPEP 302.08]

The undersigned (whose title is supplied below) is authorized to act on behalf of the assignee.

_____ Signature   23, 09, 08 Date

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Printed or Typed Name   Telephone Number

Director, Applied Neural Technologies Limited
Title